

NEXA Capital Partners Advises Aspen Avionics in Successful Acquisition of Accord Technologies

WASHINGTON, DC – June 24, 2015 – NEXA Capital Partners, a middle-market investment banking firm providing strategic advisory, merger & acquisition, capital formation, and corporate finance services, represented Aspen Avionics, Inc. (“Aspen”) in connection with its acquisition of Accord Technology, LLC (“Accord”), an aviation technology company holding exclusive licenses for cockpit-critical avionics such as WAAS-enabled GPS modules. Aspen specializes in making advanced multi-functional color display technologies for General Aviation (GA) cockpits. Its flagship Aspen product line is the Evolution Flight Display system, the most innovative—and affordable—glass cockpit system ever certified for GA aircraft. Aspen expects the purchase of Accord will greatly accelerate its revenues and profits as it fulfills orders for the FAA’s January 1, 2020 NextGen ADS-B mandate.

NEXA advised Aspen throughout all phases of the acquisition process. “We are pleased to have successfully represented our client in what will be a significant event for the aviation industry,” said Michael Dymont, Managing Partner of NEXA. Added Aspen CEO John Uczekaj: “The acquisition of Accord Technology will greatly assist Aspen to capture fast-emerging NextGen opportunities, including display-based and OEM products that our customers need now. The NEXA team was invaluable in helping generate this great result.”

The transaction represents a growing trend of merger and acquisition activity within the aerospace supply chain spurred by integration of next generation technologies and products.

About NEXA Capital Partners.

NEXA Capital Partners, LLC provides advisory, project finance and investment banking services to companies in the aerospace, infrastructure, and transportation sectors. NEXA is also the general partner of The NextGen GA Fund, a specialty finance entity dedicated to funding next generation avionics upgrades for aircraft owners. More information about NEXA can be found at www.nexacapital.com.

Contact: Michael J. Dymont, michael.j.dymont@nexacapital.com or +1-202-321-0389.